



250 – 750 West Pender Street
Vancouver, BC, Canada V6C 2T7

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of the shareholders of NV GOLD CORPORATION (herein called the "**Company**") will be held on Thursday, January 23, 2025, at 15th Floor, 1111 West Hastings Street, Vancouver, BC at the hour of 4:00 p.m. (Vancouver time) for the following purposes:

1. To receive and consider the financial statements of the Company together with the auditor's report thereon for the financial year ended August 31, 2024.
2. To fix the number of directors of the Company at three.
3. To elect directors of the Company for the ensuing year.
4. To appoint Davidson & Company LLP Chartered Accountants as the Company's auditor for the ensuing year and to fix the auditor's remuneration.
5. To consider and, if thought fit, to pass an ordinary resolution ratifying and approving the stock option plan.
6. To consider and, if deemed appropriate pass, with or without variation, an ordinary resolution of disinterested shareholders, consenting to John Watson becoming a Control Person of the Company, as more fully described in the accompanying Information Circular.
7. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

DATED at Vancouver, British Columbia, as of this 5th day of December, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

“John Watson”

John Watson, Interim CEO