



Corporate Presentation

Takestocklive Calgary

November 2, 2022



Focused on Discovering North America's
Next Multi-Million oz Gold Resource



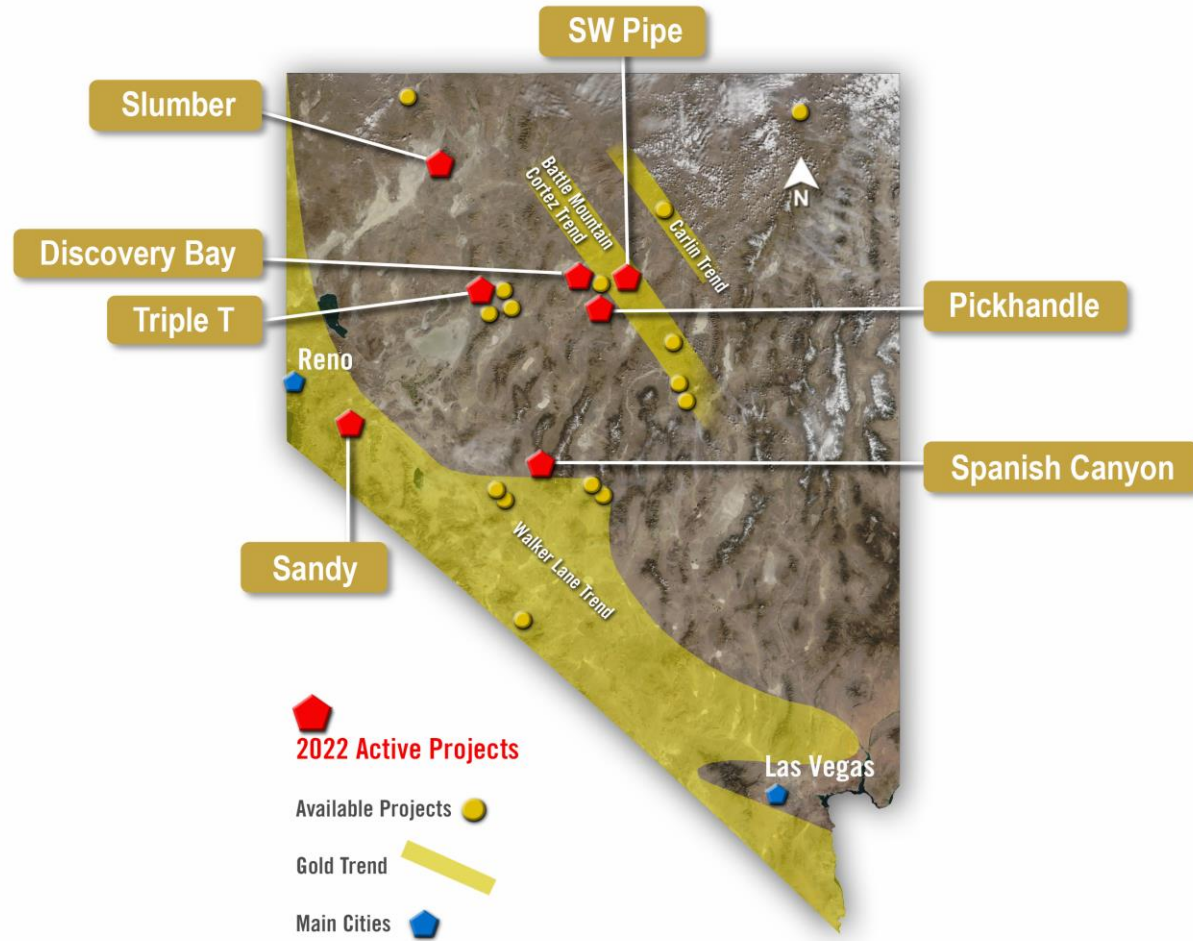
FORWARD-LOOKING STATEMENT

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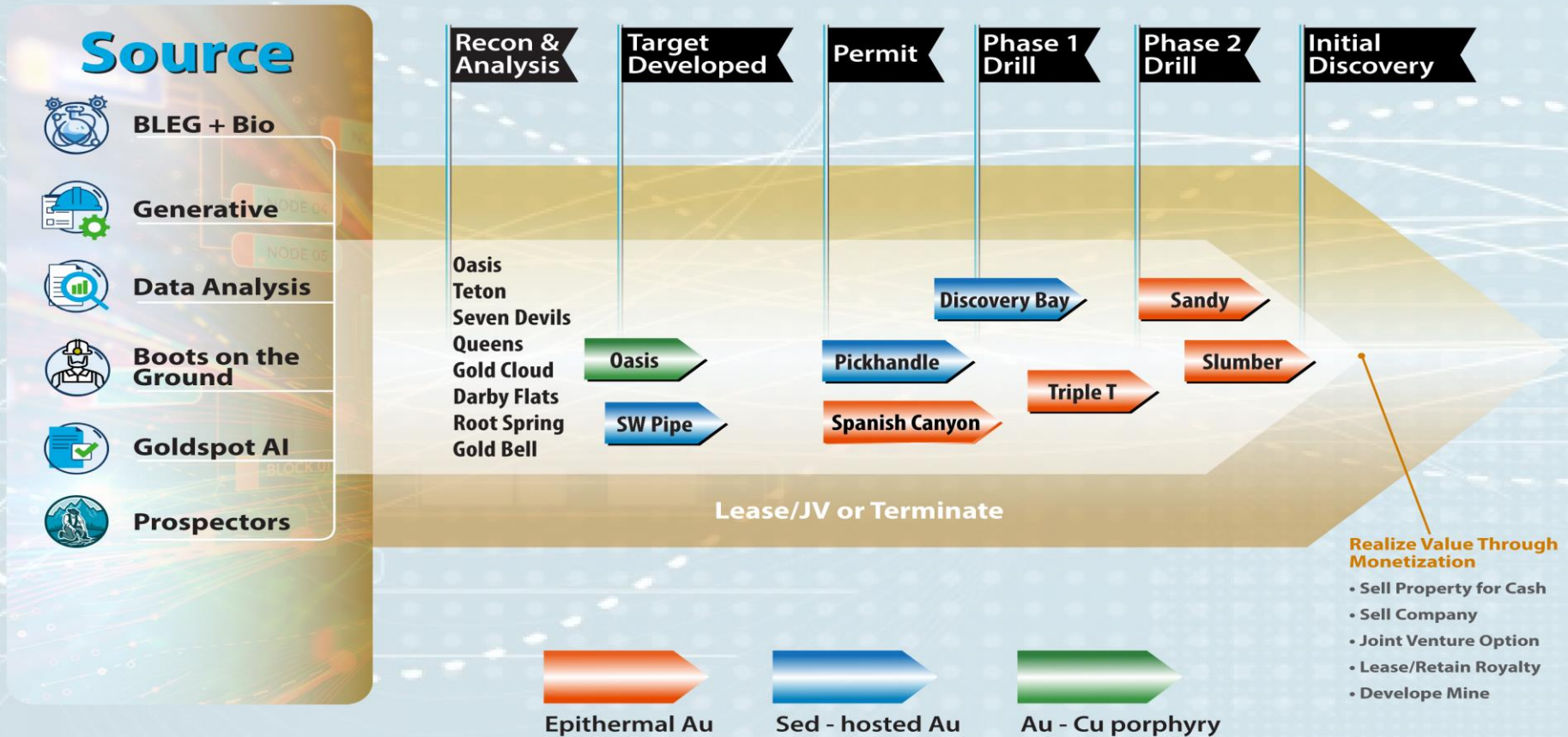
This Presentation may contain forward-looking statements within the meaning of the United States Securities Exchange Act of 1934 and forward-looking information within the meaning of applicable Canadian securities law. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by words such as the following: expects, plans, anticipates, believes, intends, estimates, projects, assumes, potential and similar expressions. Forward-looking statements also include reference to events or conditions that will, would, may, could or should occur. Information concerning exploration results and mineral resource estimates may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. These forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable at the time they are made, are inherently subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation: uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from logistical, technical or other factors; the possibility that results of work will not fulfill projections/expectations and realize the perceived potential of the Company's projects; uncertainties involved in the interpretation of sampling, drilling and metallurgical test results and other tests and the estimation of gold resources; risk of accidents or other unanticipated difficulties or interruptions; the possibility of environmental issues at the Company's projects and the need to obtain permits and comply with environmental laws and regulations and other government requirements; fluctuations in the price of gold and other risks and uncertainties, including those described in the Company's disclosure documents filed on SEDAR in Canada (available at www.sedar.com). Accordingly, we caution you not to place undue reliance on these statements. These forward-looking statements are made as of the date of this document and the Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required by law.

All resource estimates reported by the Company were calculated in accordance with the Canadian National Instrument 43-101 and the Canadian Institute of Mining and Metallurgy Classification system. These standards differ significantly from the requirements of the U.S. Securities and Exchange Commission. Mineral resources which are not mineral reserves do not have demonstrated economic viability.

Map of Nevada Projects



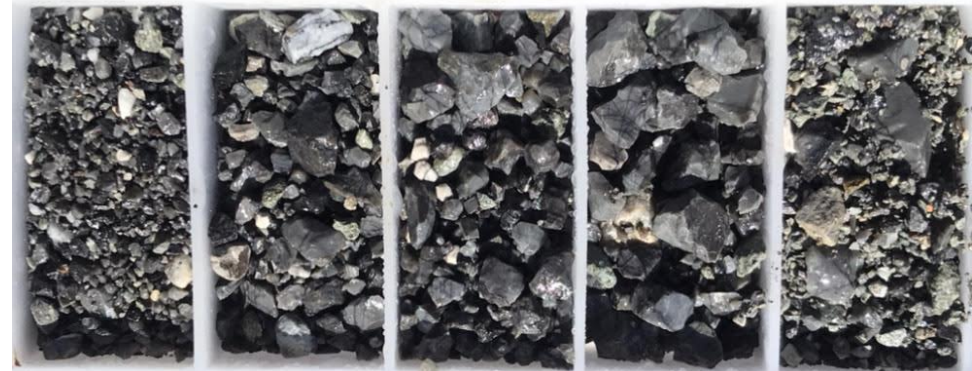
Exploration Advancement Stages



- Scope: Drilled 4 RC holes for a total of 487.7 meters
- Cost: ~US\$50,000
- Target: Test Significant IP anomaly on strike with successful drill hole intercept
- Opportunity:
 - High-grade potential, 10-20g float vein samples shed from covered veins
 - New drilling unveiled an additional potentially mineralized zone that has not been drilled
 - Additional target remaining in the northeastern part of the property

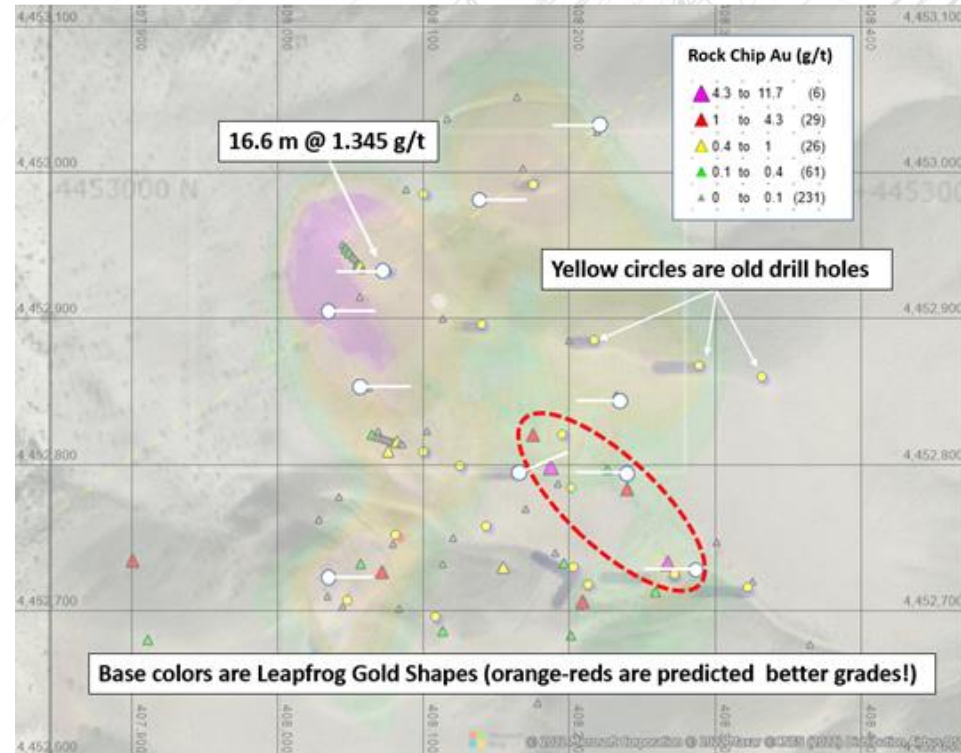


- Scope: Drilled 4 RC holes for a total of 842.8 meters
- Cost: ~US\$100,000
- Target: Test for Sediment/Carbonate Mineralization
- Opportunity:
 - Regional structural target with surface gold
 - Potential for a new multi-million ounce gold deposit
 - Sediment-hosted gold deposit near operational mining infrastructure (Cortez & Pipeline Gold Mines)
 - NO previous drilling



Triple T

- Scope: 10 RC holes for a total of ~1,000 meters
- Cost: ~US\$200,000
- Target: Test for High-Grade Vein Mineralization
- Duration: ~15 Calendar Days
- Start Date: 4Q 2022 or 1Q 2023
- Opportunity:
 - Gold system confirmed
 - Potentially economic grades encountered
 - Oxide material up to 11.7 g/t Au
 - Open mineralization
 - Proximity to operational mining infrastructure (Rochester Ag-Au & Florida Canyon Gold Mines)



Fisher Canyon 2009 Select Drill Intercepts						
Hole No.	From, ft	To, ft	Interval, ft	Au, ppm	Au, opt	
FN-09-1	65	110	45	0.393	0.011	
FN-09-3	30	85	55	1.345	0.039	
FN-09-4	85	95	10	0.485	0.014	
FN-09-4	170	185	15	0.593	0.017	
FN-09-5	115	125	10	1.082	0.032	
FN-09-5	190	205	15	0.345	0.010	
FN-09-7	210	225	15	0.794	0.023	
FN-09-8	25	40	15	0.454	0.013	
FN-09-8	80	130	50	0.576	0.017	
FN-09-9	40	65	25	0.826	0.024	
FN-09-10	65	85	20	0.665	0.019	
FN-09-16	5	20	15	0.813	0.024	
FN-09-19	5	35	30	0.201	0.006	
FN-09-21	20	40	20	0.348	0.010	
FNS-09-23	160	180	20	0.214	0.006	
FNS-09-26	45	65	20	0.207	0.006	

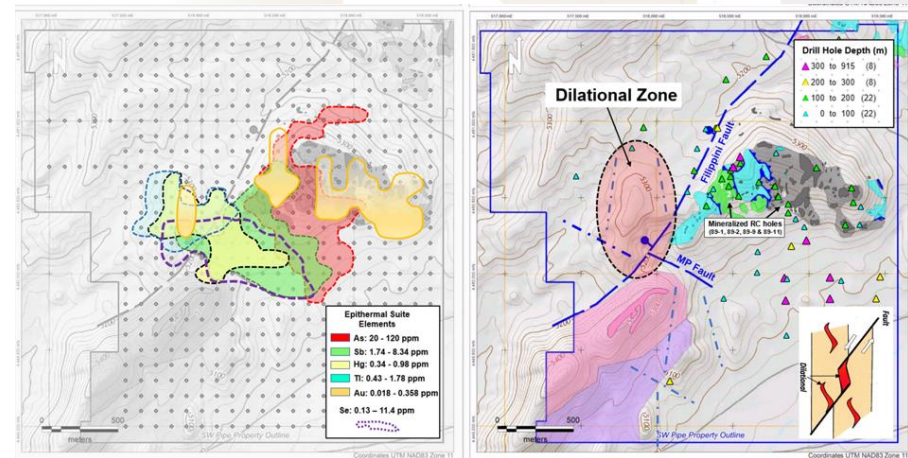
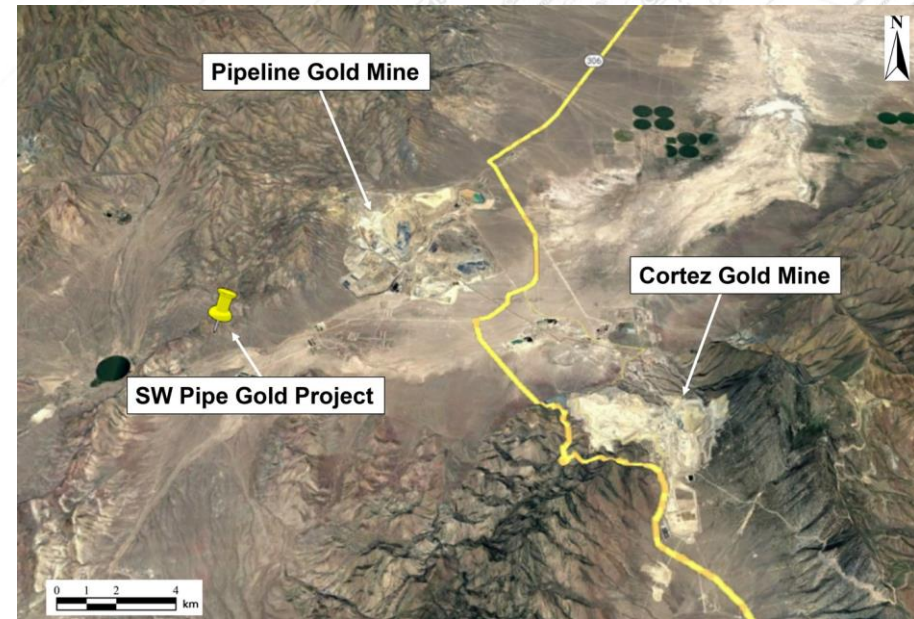
- **Scope:**
 - Two Diamond Core holes for a total of ~500 meters
 - Two Reverse Circulation holes for a total of ~400 meters
- **Cost:** ~US\$400,000
- **Target:** Confirm RC bias (if any), test System depth and Northern High-Grade Potential
- **Duration:** ~30 Calendar Days
- **Start Date:** 2Q 2023
- **Opportunity:**
 - Oxide gold system confirmed
 - Preliminary AuCN tests show high recoveries
 - Substantial volume of mineralization
 - Wide-spaced drilling with long low-grade intercepts
 - Open laterally and at depth
 - Structural higher-grade targets remain
 - Five new first-class targets identified through Mercury-vapor survey



- Scope: Two RC holes for a total of ~600 meters
- Cost: ~US\$100,000
- Target: Test Southern Two Targets (high chargeability and Mercury-vapor anomalies)
- Duration: ~8-10 Calendar Days
- Start Date: 4Q 2022 or 1Q 2023
- Opportunity:
 - Regional-scale structural target
 - Favorable geophysical anomalies
 - Mercury anomaly
 - Alteration (pyrite halo), comparable to nearby McCoy-Cove Gold Mine, confirmed
 - Target exceeds one kilometer+



- Scope: 1 RC hole for a total of ~600 meters
- Cost: ~US\$125,000-\$150,000
- Target: Test for Multi-Million Ounce Carlin-Type Gold Deposit
- Duration: ~15 Calendar Days
- Start Date: Q2 2023
- Opportunity:
 - Near-surface oxide gold halo identified in 1980's
 - 6 kilometers from Pipeline Gold Mine
 - High priority geochemical signature at structural intersection
 - One-hole test



- Scope: 2-4 RC holes for a total of ~350 meters
- Cost: ~US\$75,000
- Target: Test for Sediment/Carbonate Mineralization
- Duration: ~6-8 Calendar Days
- Start Date: ~Late November 2022
- Opportunity:
 - Target based on one-kilometer long, mineralized outcrops & jasperoids
 - Gold from rock chips up to 5 g/t
 - Covered target, carbonates under pediment
 - Under-explored terrain
 - NO previous drilling



Expansion of Holding and Prospects for Minimal Cost

- Data Library Project Complete
- Organization and Analysis of NVX Data Library
- 31 Targets Identified by AI
- Utilization of large Volume of Acquired Data Files
 - AngloGold/Redstar
 - USMX/Canyon Resources
- New Projects Can be Acquired by Staking
 - Low acquisition cost
 - No royalty or AMR's
 - Efficient project additions to “pipeline” of prospects



Share Structure as at September 2022

Issued and Outstanding	79,938,120
Outstanding Warrants	12,000,000
Outstanding Options	7,395,000
Fully Diluted	99,333,120

Discovering North America's Next Multi Million Ounce Gold Resource

- Advancing 6-7 Drilling Programs on Highest Priority Projects
- Positions NVX for Substantial Growth
- Provides Significant News Flow Over the Next 6 Months
- Adds New Prospects for Lease or JV
- Supportive Shareholder Base



Our Team

The heart of NV Gold lies within a talented team of highly professional individuals.

John Watson - Chairman

John has over 45 years experience in the mineral resource industry. Mr. Watson is the Founder of the Company and served as Chairman and CEO from 2009 through 2017 and Chairman since 2017. Mr. Watson holds a B.A. in Geology from the University of Texas and an M.Sc. in Mineral Economics from the Colorado School of Mines.

John Seaberg - Chief Executive Officer

John has held several executive roles within the mining industry throughout his career with his most recent position prior to joining NV Gold was Senior Vice President and CFO of Calibre Mining. He has also held positions with Paramount Gold Nevada Corp, Klondex Mines Ltd and spent 12 years with Newmont Gold. He has a Bachelor of Science Business Administration (BSBA) degree from Colorado State University and a Masters of Business Administration (MBA) from the University of Denver.

Thomas Klein – Vice President Exploration

Thomas brings over 25 years of distinguished global exploration experience. Mr. Klein's career has led to extensive contributions to multiple gold discoveries and/or project advancements in the USA, South America, West Africa, and the Middle East, and has spent the last decade exploring and generating exploration opportunities for Newmont Mining in Nevada. Mr. Klein discovered the Kupfertal Cu-Au Porphyry in Peru, is credited as the co-discoverer of the Amulsar Gold Deposit in Armenia, holds a Masters in Mineralogy from Ruprecht-Karls University in Heidelberg, Germany, and is a Member of the Geological Society of Nevada.

More on our team

Ron Schmitz – CFO

Ron is the Principal and President of ASI Accounting Services Inc., which has provided administrative, accounting and office services to public and private companies since July 1995. Mr. Schmitz has served as a Director and/or Chief Financial Officer of various public companies since 1997, and currently holds these positions with various public and private companies.

C. Bruce Scott – Secretary and General Counsel

Bruce has practiced law in the areas of corporate finance and securities, corporate and mining since 1993 and is General Counsel and Corporate Secretary to Seabridge Gold since 1999. He has worked predominantly for publicly listed mineral resource companies in the exploration and development stages and has worked on prospectus offerings and private placement financings and mergers and numerous property purchase, property option and joint venture transactions. Bruce received his LL.B. from the University of Toronto and a B.A. (hons) in Economics from the University of Western Ontario.

Directors and Advisors

Alfred (Alf) Stewart – Director

Alf holds a B.Sc. Geology, MBA, and has a career spanning over 40 years in the resource and investment industries. Mr. Stewart's career includes time spent as a geologist, stock exchange regulator, investment banker, analyst and investment advisor.

Howard Golden – Director

Howard brings over 40 years of experience in the mining industry, across six continents. He has held senior executive roles with some of the largest mining operators in the world and played a pivotal role in the discovery of the Syama, Oyu Tolgoi, Agbaou and West Musgrave ore deposits. He has a proven global track record of leading multi-disciplined exploration programs in different climates, conditions and regulatory regimes.

John R. Kerr -Director

John holds a Bachelor of Applied Science (B.A.Sc) degree in Geological Engineering. He has participated in the mining industry continuously since graduation as an exploration geologist in 1964. His expertise is with epithermal and sedex-hosted precious metal deposits Nevada, and porphyry copper/gold/molybdenum deposits of the western Cordillera.

Dr. Quinton Hennigh - Advisor

Dr. Hennigh is currently Geologic and Technical Director for Crescat Capital. Dr. Hennigh has worked throughout North America, in Europe, Australia, Asia and South America with several mining companies and has spent years developing regional concepts for the exploration for buried gold deposits, particularly in Nevada. Mr. Hennigh holds a Bachelor of Science from the University of Missouri and an MSc. and Ph.D from the Colorado School of Mines.



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