

TSX.V: NVX

US: NVGLF



Discovering North America's

Next Multi-Million oz Gold Resource

NV Gold Corporation is a junior exploration company based in Vancouver, BC that is focused on delivering value through mineral discoveries.

Leveraging its highly experienced in-house technical knowledge, NV Gold's geological team intends to use its geological database, which contains a vast treasury of field knowledge spanning decades of research and exploration, combined with a portfolio of mineral properties in Nevada.

NVGOLDCORP.COM

STRATEGIC OVERVIEW

Tight Share Structure with less than 65 million shares outstanding.

Management team and Board have more than a collective 125 years of exploration experience in Nevada.

Strong shareholder base with >50% of outstanding shares held between management, Institutions, Corporates, and Eric Sprott.

Control of 16 gold projects.

Exploration programs planned for the Exodus, Slumber and Sandy Gold Projects for fall 2020.

New property acquisitions anticipated utilizing NVGold's extensive exploration geological databases.

16 Active Projects Nevada & BC:

- Sediment-hosted Gold.
- Porphyry Copper/Gold.
- Volcanic-hosted Gold.
- NVX's property portfolio is located in world-class mining trends.
- Evaluate and advance mineral opportunities to drill ready stage.

Management:

- John Watson, *Chairman*
- Peter A. Ball, *CEO & Director*
- Dr. Quinton Hennigh, *Director*
- Dr. Odin Christensen, *Director*
- Alf Stewart, *Director*
- Ron Schmitz, *CFO*

EXODUS GOLD PROJECT

Vancouver Corporate Office

SLUMBER GOLD PROJECT

Reno Exploration Office

SANDY GOLD PROJECT



Nevada & British Columbia Gold Projects

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Slumber Project:
High-level epithermal Au
Middle Miocene
Acquired: 2019
(similarities to nearby Sleeper Deposit)

Painted Hills:
High-level epithermal Au
Middle Miocene
Recent discovery
Similarities to nearby Sleeper deposit

Root Spring:
Rochester-type Au-Ag
Veins and disseminated
Rock chips to 1500 g/t Ag, 9.4 g/t Au
Triassic Koipato Group host
Shallow drilling: 14 g/t Ag, 0.16 g/t Au over 12.1m
Pediment cover

Seven Devils:
Low-sulfidation epithermal gold
Western Nevada Rift
Extensive gold system, at least 2km strike
Rock chips to 3.5 g/t
Similar to nearby Goldbanks deposit

Queens:
Volcanic-hosted epithermal gold
13km east of Round Mountain Mine
Drilling: -0.79 g/t over 23m including
1.18 g/t over 9m
-6.8 g/t over 1.5m

Oasis:
Porphyry Gold System
30.5m of 0.40 g/t including 10.7m of 0.91 g/t
Increasing copper with depth

Sandy Project:
Low-sulfidation epithermal gold
Drilling: 1.16g/t Au over 9.1m
0.09g/t over 6.1m

Frazier Dome:
Dome-related volcanic-hosted epithermal gold
Tonopah district
High-grade gold adjacent to rhyolite dome (6.1 g/t over 3m),
in veins (11.2 g/t) and along basement contact (7.5 g/t over 3m)
Disseminated gold (0.85 g/t over 15m)

Cooks Creek:
Carlin-type system near Pipeline/Cortez
Extensive gold system 1.4km long
Rock chips to 2.45 g/t
Multiple mineralized structures
Drilling: 2.32 g/t Au over 21.3m

Baker Spring:
Near Long Canyon Mine
Carlin-type system
Range front setting

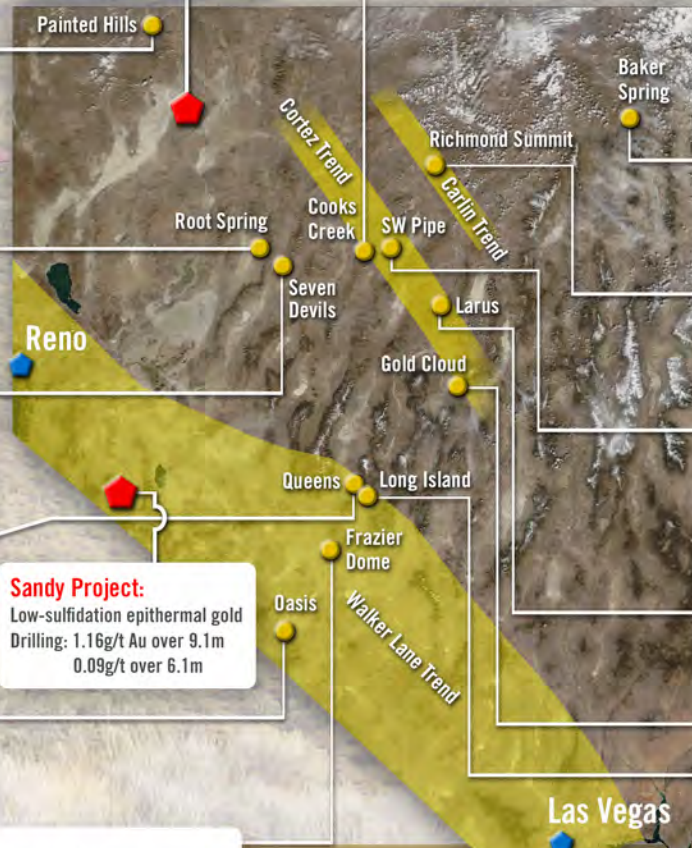
Richmond Summit:
Carlin trend
Along Post fault trend
Mineralized Late Eocene dikes
Surface gold to 7.75 g/t

SW Pipe:
Carlin-type gold 6km SW of Pipeline mine
Extensive gold system along thrust fault zone
Rock chips to 1.5 g/t
Drilling: 0.442 g/t over 16.8m including 2.363 g/t over 1.5m
N-NW feeder faults untested

Larus:
Carlin-type system
Rock chips to 3.2 g/t
N-NW mineralized faults

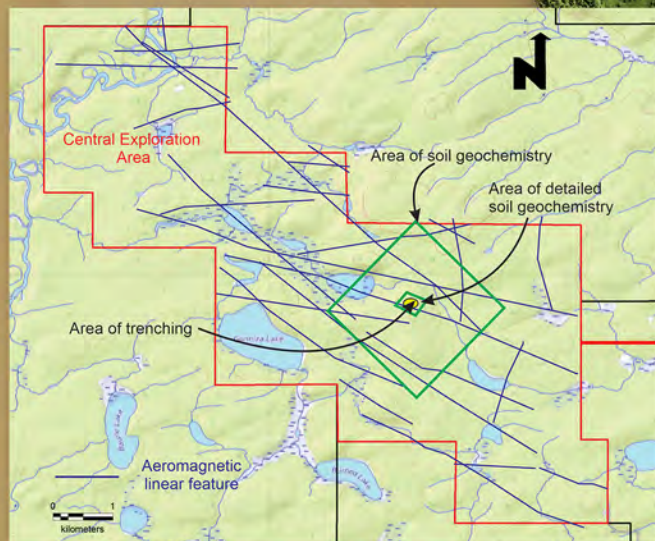
Gold Cloud:
Carlin-type gold
Range-front settings
2km long
2.8 g/t in jasperoid

Long Island:
Volcanic-hosted epithermal gold
Range-front pediment settings

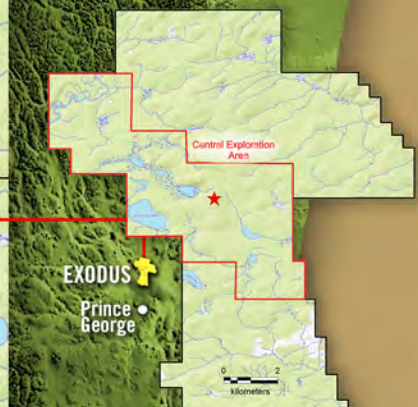


Capital Structure:

Symbol: TSX.V: NVX | US: NVGLF
Shares outstanding: 64.7 M
Warrants outstanding: 13.7 M
Options: 4.9 M
Fully diluted: 83.3 M
Recent Share Price: \$0.30
52 Week Hi /Low: \$0.48/ \$0.07
Market Capitalization: ~\$20.0 M
Cash (unaudited): ~\$3.1 M
Debt: Nil



EXODUS Gold Project, BC



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