

TSX.V: NVX

US: NVGLF



Discovering North America's

Next Multi-Million oz Gold Resource

NV Gold Corporation is a junior exploration company based in Vancouver, BC that is focused on delivering value through mineral discoveries.

Leveraging its highly experienced in-house technical knowledge, NV Gold's geological team intends to use its geological database, which contains a vast treasury of field knowledge spanning decades of research and exploration, combined with a portfolio of mineral properties in Nevada.

NVGOLDCORP.COM

STRATEGIC OVERVIEW

Tight Share Structure with less than 65 million shares outstanding.

Management team and Board have more than a collective 125 years of exploration experience in Nevada.

Strong shareholder base with >50% of outstanding shares held between management, Institutions, Corporates, and Eric Sprott.

Control of 14 gold projects.

Exploration programs planned for the Slumber and Sandy Gold Projects for Winter 2020/21.

New property acquisitions anticipated utilizing NVGold's extensive exploration geological databases.

14 Active Projects in Nevada:

- Sediment-hosted Gold..
- Volcanic-hosted Gold.
- Porphyry Copper/Gold
- NVX's property portfolio is located in world-class mining trends.
- Evaluate and advance mineral opportunities to drill ready stage.

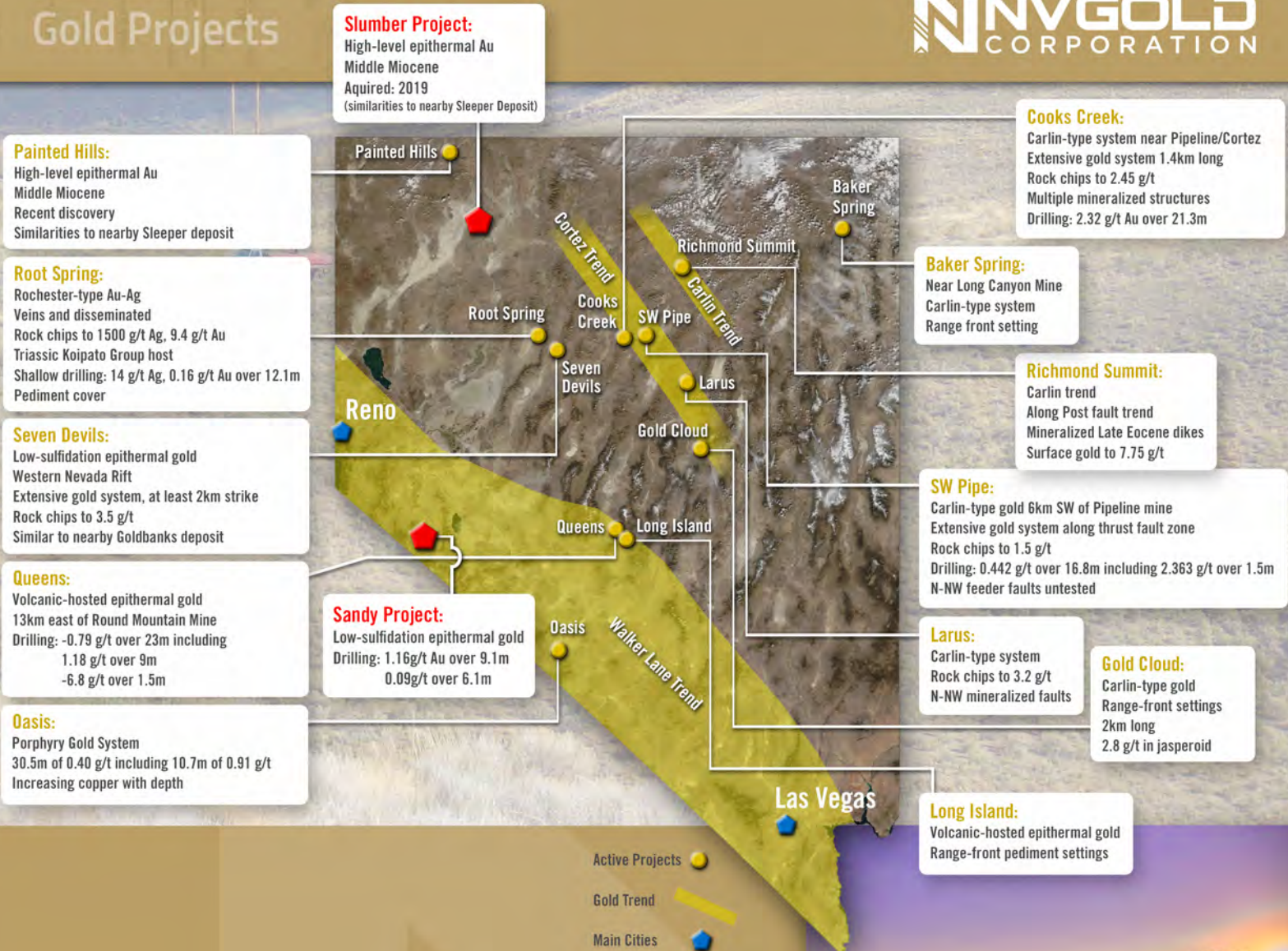
Vancouver Corporate Office

SLUMBER GOLD PROJECT

Reno Exploration Office

SANDY GOLD PROJECT





Capital Structure:

Symbol: TSX.V: NVX | US: NVGLF
 Shares outstanding: 64.7 M
 Warrants outstanding: 13.7 M
 Options: 4.9 M
 Fully diluted: 83.3 M
 Recent Share Price: \$0.30
 52 Week Hi /Low: \$0.48/ \$0.07
 Market Capitalization: ~\$20.0 M
 Cash (Dec 15/20 unaudited): ~\$2.4 M
 Debt: Nil

Management:

John E. Watson, *Chairman*
 Peter A. Ball, *CEO & Director*
 Dr. Quinton Hennigh, *Director*
 Dr. Odin Christensen, *Director*
 Alf Stewart, *Director*
 Ron Schmitz, *CFO*
 Thomas Klein, *Manager Nevada Exploration*

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