

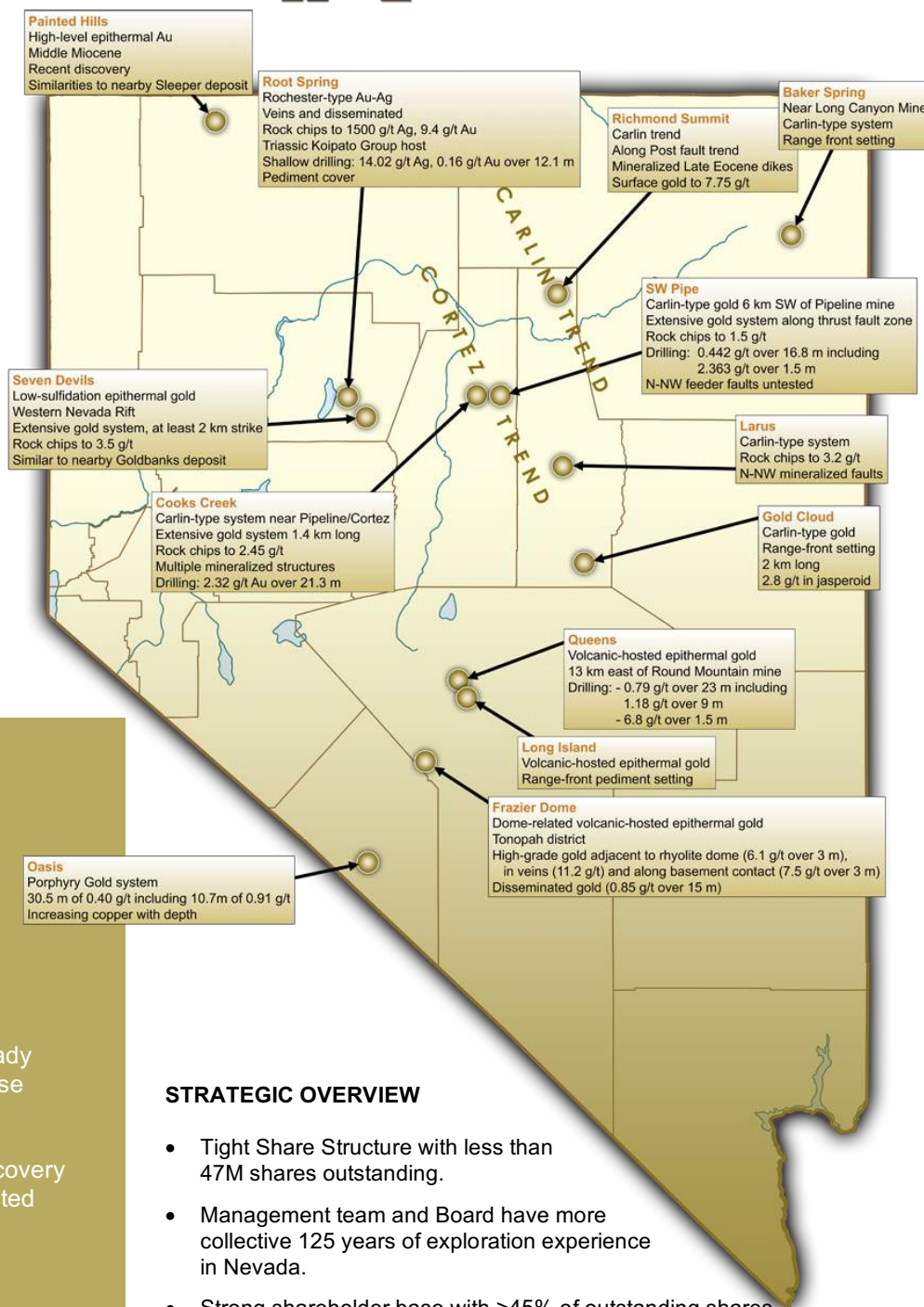
www.nvgoldcorp.com

NV GOLD
CORPORATION

NV Gold Corporation (TSXV: NVX; US: NVGLF) is a junior exploration company based in Vancouver, British Columbia that is focused on delivering value through mineral discoveries utilizing the prospector generator model.

Leveraging its highly experienced in-house technical knowledge, NV Gold's geological team intends to use its geological database, which contains a vast treasury of field knowledge spanning decades of research and exploration, combined with a portfolio of mineral properties in Nevada, to create opportunities for lease or joint venture.

NV Gold plans to aggressively acquire additional land positions for the growth of its business.



Vision:

- Discover Nevada's next multi-million-ounce gold resource through focused exploration activities.

Strategy:

- Quickly evaluate and advance mineral opportunities to drill ready stage utilizing extensive in-house geological databases and experienced technical team.
- Permit and commence drill discovery programs on two to three selected projects each year.

15 Active Projects:

- Sediment-hosted Gold.
- Porphyry Copper/Gold.
- Volcanic-hosted Gold.
- Along key trends.
- NVX's property portfolio is located in world-class mining trends.
- The Fraser Institute ranks Nevada as the best global mining jurisdiction in 2018.

STRATEGIC OVERVIEW

- Tight Share Structure with less than 47M shares outstanding.
- Management team and Board have more collective 125 years of exploration experience in Nevada.
- Strong shareholder base with >45% of outstanding shares held between management, Redstar Gold Corp., Sprott, and US Global Investors.
- Control of 15 active mineral projects.
- **Exploration program underway April 2019 at Frazier Dome Gold Project including surface mapping, sampling, geophysics and drilling.**
- New property acquisitions anticipated utilizing the company's extensive exploration geological databases acquired in 2016 and 2017.



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Capital Structure and Financial Condition

Symbol:	TSX.V :NVX
Shares outstanding:	46.42M
Recent Share Price:	C\$0.17
52 Week Hi / Low:	C\$1.22 / C\$0.065
Market Capitalization:	~C\$7.0 M
Warrants outstanding:	11.35 M
Options:	3.66 M
Fully diluted:	61.43 M
Cash:	~C\$1.0 M
Debt:	Nil

Major Shareholders

John E. Watson	13.7%	Chairman & Director
Eric Sprott	11.3%	
Redstar Gold Corp.	10.9%	
US Global (USA)	5.0%	
Peter A. Ball	3.1%	President & Director

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Management and Directors

John Watson, Chairman & CEO

Mr. Watson has over 40 years experience in the mineral resource industry. Including the following roles; President of Pan-Nevada Gold Corporation, President and CEO of Horizon Gold Corporation, which built and operated two open pit, heap leach mines in Nevada. Currently, Mr. Watson is a director of Prospero Silver Corp. Mr. Watson holds a B.A. in Geology from the University of Texas and an M.Sc. in Mineral Economics from the Colorado School of Mines.

Peter A. Ball, President, COO and Director

Mr. Ball brings over 25 years of experience as a mining professional at all levels of leadership. Throughout Mr. Ball's career, he has held various senior management roles with international precious metals mining companies in corporate finance, securities trading, mine engineering, business development, corporate communications, public relations and marketing functions throughout North and South America, Asia, and Europe. Mr. Ball is a graduate of the Haileybury School of Mines, Georgian Business College, UBC's Canadian Securities Course, a member of CIMM and a director of Blue Moon Zinc and Bullion Gold Resources.

Dr. Quinton Hennigh, Director

Dr. Hennigh is currently Chairman of Novo Resources Corp. (NVO: CSE) which is actively exploring for gold in Australia. Dr. Hennigh's previous experience included Chief Geologist of Evolving Gold where he is credited with the discovery of the Rattlesnake Hills deposit. Dr. Hennigh holds a BSc. from the University of Missouri and an M.Sc. and PhD from the Colorado School of Mines.

Dr. Odin Christensen, Director

Mr. Christensen is a geologist with over 35 years of experience in the mineral exploration and mining industry. Mr. Christensen was with Newmont Mining Corporation for 21 years. From 1985-1989, Mr. Christensen served as Exploration Manager for Newmont and Carlin Gold Mining in northeastern Nevada and ultimately retired as Chief Geologist. Dr. Christensen holds a B.Sc. in Geology (University of Minnesota) and a PhD in Geology (Stanford University).

Alfred "Alf" Stewart, Director

Alfred (Alf) Stewart, B.Sc. Geology, MBA, has a career spanning over 40 years in the resource and investment industries. Mr. Stewart's career includes time spent as a geologist, stock exchange regulator, investment banker, analyst and investment advisor. Mr. Stewart has worked for such firms as Bank of Montreal, Esso Minerals, Erickson Gold Mining, Canaccord Capital, Haywood Securities, Golden Capital, and Raymond James. He has been involved in financing mining companies for over two decades, including discoveries in the base and precious metals sectors.

Ron Schmitz, CFO

Mr. Schmitz is the Principal and President of ASI Accounting Services Inc., since July 1995. Mr. Schmitz has served as a Director and/or Chief Financial Officer of various public companies since 1997, and currently holds these positions with various public and private companies.

Dr. Marcus Johnston, VP Exploration

Dr. Johnston, PhD in Economic Geology, brings more than 20 years of experience in exploration and mining, with an emphasis on mineral systems in Nevada. Dr. Johnston has consulted to various private groups over the past four years, including NV Gold, since early 2018. Prior to this, he has worked with Renaissance Gold Inc., Victoria Gold Corp., and Newmont Gold Corp. Dr. Johnston has evaluated more than 500 properties in Nevada, and played an integral role in advancing numerous exploration projects and active mines. Dr. Johnston holds a BSc from George Mason University, an MSc from the University of North Carolina Wilmington, a PhD from the Ralph J. Roberts Center for Research in Economic Geology at the University of Nevada, Reno, and is an active member and former President and Director of the Geological Society of Nevada.

Forward-Looking Information This fact sheet includes certain statements that may be deemed "forward-looking statements". All statements in this fact sheet other than statements of historical facts, that address events or developments that NV Gold Corporation (the "Company") expects to occur, are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.