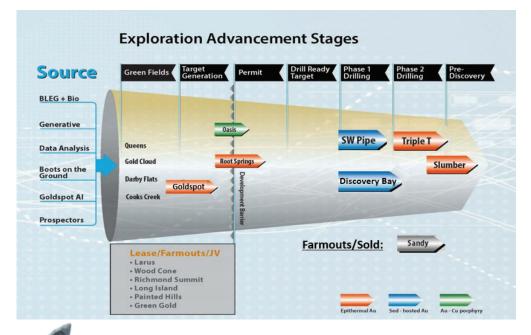




John Watson, Chairman, Interim CEO Thomas Klein, Vice President Exploration Ron Schmitz, CFO & Secretary Alfred (Alf) Stewart, Director Howard Golden, *Director*John R. Kerr, *Director*Dr. Quinton Hennigh, *Advisor*John Seaberg, *Advisor*

- Drilling Programs on Highest Priority Projects
- Positions NVX for Substantial Growth
- Provides Significant News Flow Over the Next 6 Months
- Adds New Prospects for Lease or JV
- Supportive Shareholder Base

NEVADA GOLD PORTFOLIO



SHARE STRUCTURE

 Issued/Outstanding
 88,745,454

 Warrants
 16,403,666

 Options
 8,770,000

 Fully Diluted
 113,919,120

STOCK INFO

NVX.V | US:NVGLF

Market Cap \$5,768,454 High-Low (YTD) \$0.11 - 0.055 Avg Vol. (YTD) 80,858

As of June, 2023 All figures in CAD

NV Gold Corporation

750 West Pender Street, Suite 250 Vancouver, British Columbia Canada V6C 2T7

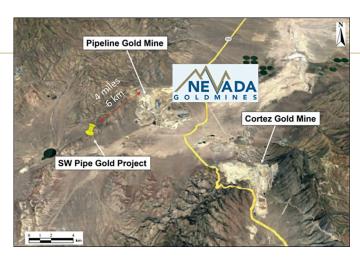
Freeform Communications Inc.

1111 Melville Street, Suite 1100 Vancouver, British Columbia Canada V6E 3V6
1.604.245.0054

ADVANCED PROJECTS

TRIPLE T PROJECT

The Triple Project is comprised of 41 claims and located in the Humboldt Range 9 kilometers (5.6 miles) east of the Rochester silver-gold operation and 42 kilometers (26.1 miles) southeast of the Florida Canyon gold mine. NV Gold started in May 2009 with geological reconnaissance, followed by several campaigns of surface rock and soil geochemistry sampling, and concluded with a drilling program in October 2009. Two principal zones of gold mineralization, the "South Area," and the "North Area," were identified by earlier exploration and drilling campaigns. A third zone of rock chip gold-anomalism, called the "Next Target," was never drilled.



SW PIPE

The SW Pipe project lies within the Cortez Gold Belt of north-central Nevada and consists of unpatented mining claims staked by NV Gold Corporation that cover approximately 6.5 square km (2.5 square miles). The project contains a sediment-hosted (Carlin-type) gold system 6 km southwest of the Pipeline gold mine. Close proximity to a larger operating gold mining complex operated by Nevada Gold Mines, and the known low grade gold system present at the SW Pipe Gold Project, provides the opportunity for a major discovery at depth.



The Slumber Gold Project occurs along an intra-mountain graben in the Jackson Mountains approximately 50 miles northwest of Winnemucca, Humboldt County, Nevada and is

approximately 21 miles west of the Sleeper bonanza epithermal vein gold deposit. The Slumber Gold Project covers an area about 3.9 square kilometers comprising 55 unpatented lode mining claims owned by the company and 5 unpatented lode mining claims leased from a third party.



UNDER EVALUATION

OASIS
ROOT SPRING

QUEENS

DARBY FLATS

LIBRARY DATABASE TARGETS

NV Gold's Data Library consists of multiple data compilations, covering Nevada and elsewhere, including extensive proprietary exploration files created by AngloGold, USMX, Canyon Resources and others. Multiple significant regional geological, geochemical, and geophysical exploration programs generated this data, comprising over 40 years of effort, and at a historical cost in excess of US\$20 million

